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817—8.4(15H) Certification standards. The commission has established standards to certify youth mentoring programs. These standards are intended to indicate whether programs are operating under the quality policies and procedures established by a national panel of mentoring program experts, researchers and others.

- **8.4(1)** The mentoring program should have a statement of purpose and long-range plan that include:
- a. Who, what, where, when, why, and how activities will be performed.
- b. Input from originators, staff, funders, potential volunteers, and participants.
- c. Assessment of community need.
- d. Realistic, attainable, and easy-to-understand operational plan.
- e. Goals, objectives, and time lines for all aspects of the plan.
- f. Funding and resource development plan.
- **8.4(2)** The mentoring program shall have recruitment plans for both mentors and participants that include:
 - a. Strategies that portray accurate expectations and benefits.
 - b. Year-round marketing and public relations strategies.
 - c. Targeted outreach based on participants' needs.
 - d. Volunteer opportunities beyond mentoring.
 - e. A philosophy consistent with the program's statement of purpose and long-range plan.
- f. A goal of serving at least 15 youth, computed as an average of the number of youth served over the preceding three program years.
 - **8.4(3)** The mentoring program shall have an orientation for mentors and mentees that includes:
 - a. Program overview.
 - b. Description of eligibility, screening process, and suitability requirements.
 - c. Level of commitment expected (time, energy, flexibility).
 - d. Expectations and restrictions (accountability).
 - e. Expected benefits and rewards of the program.
 - f. A separate focus for potential mentors and participants.
- g. A summary of program policies, including but not limited to policies on written reports, interviews, evaluations, and reimbursement.
- **8.4(4)** The mentoring program shall have eligibility screening for mentors and participants that includes:
 - a. An application process and review.
 - b. A face-to-face interview.
- c. Reference checks for mentors, which may include character references, a child abuse registry check, a driving record check, and a criminal record check where legally permissible.
- d. Suitability criteria that relate to the program's statement of purpose and needs of the target population. Criteria may include some or all of the following: personality profile, skills identification, gender, age, language, racial requirements, level of education, career interests, motivation for volunteering, and academic standing.
 - e. Successful completion of prematch training and orientation.
- **8.4(5)** The mentoring program shall have a readiness and training curriculum for all mentors and participants that includes:
 - a. Knowledgeable trainers.
- b. Orientation to the program and resource network, including information and referral, other support services, and schools.
 - c. Skills development as appropriate.
 - d. Cultural sensitivity and appreciation training.
 - e. Guidelines for participants on how to get the most out of the mentoring relationship.
 - f. Dos and don'ts of relationship management.
 - g. Job and role descriptions.
 - *h.* Confidentiality and liability information.
 - *i*. Crisis management/problem-solving resources.

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- *j.* Communications skills development.
- k. Ongoing sessions as necessary.
- **8.4(6)** The mentoring program should have a matching strategy that includes:
- a. A link with the program's statement of purpose.
- b. A commitment to consistency.
- c. A grounding in the program's eligibility criteria.
- d. A rationale for the selection of a particular matching strategy from the wide range of available models.
- e. Appropriate criteria for matches, including some or all of the following: gender, age, language requirements, availability, needs, interests, preferences of volunteer and participant, life experience, and temperament.
- f. A signed statement of understanding that both parties agree to the conditions of the match and the mentoring relationship.
 - g. Prematch social activities between mentor and participant pools.
 - h. Team-building activities to reduce the anxiety of the first meeting.
 - **8.4(7)** The mentoring program should have a monitoring process that includes:
 - a. Consistent, scheduled meetings with staff, mentors, and participants.
 - b. A tracking system for ongoing assessment.
 - c. Written records.
 - d. Input from community partners, family, and significant others.
- *e*. A process for managing grievances, praise, rematching, interpersonal problem solving, and premature relationship closure.
- **8.4(8)** The mentoring program should have a support, recognition, and retention component that includes:
 - a. A formal kick-off event.
 - b. Ongoing peer support groups for volunteers, participants, and others.
 - c. Ongoing training and development.
 - d. Relevant discussion of issues and dissemination of information.
 - e. Networking with appropriate organizations.
 - f. Social gatherings of different groups as needed.
 - g. Annual recognition and appreciation event.
 - h. Newsletters or other mailings to participants, mentors, supporters, and funders.
 - **8.4(9)** The mentoring program should have closure steps that include:
 - a. Private and confidential exit interviews regarding the mentoring relationship between:
 - (1) Participant and staff;
 - (2) Mentor and staff; and
 - (3) Mentor and participant without staff.
 - b. Clearly stated policy for future contacts.
 - c. Assistance to participants in defining future steps for achieving personal goals.
 - **8.4(10)** The mentoring program should have an evaluation process based on:
 - a. Outcome analysis of the program and mentoring relationships.
 - b. Program criteria and statement of purpose.
- c. Informational needs of board, funders, community partners, and other supporters of the program.